

MORTGAGES | Lender Registration Process

Find out how to register with each lender and change your payment route to PMS.

Lender	If you haven't used the lender before	If you want to change your payment route
Accord Mortgages	Register on website – www.accordmortgages.com and click on 'Register' (takes approx. 48 hours)	Contact local Business Development Adviser to amend www.accordmortgages.com
Affirmative	www.affirmativefinance.co.uk/apply-now/	N/A
Airdrie Savings Bank	Register online at www.airdriesavingsbank.com/intermediaries/	N/A
Aldermore Mortgages	Visit www.aldermore-mortgages.co.uk and click on register	Log in and select from drop down box
Al Rayan Bank	Go to www.alrayanbank.com and click on to 'Sign up as an Intermediary', then download and print the Broker Registration Form and Introducer's Agreement. Next complete the forms and post them to the address stated on the website	Email alrayanbank@islamic-bank.com and advise them that you want to change your payment details. Remember to state your introducer code
Barclays	Register on website - www.woolwichintermediaries.co.uk , click on 'Register', or call 0345 073 3330	Indicate on application form – pms@ route
Bath BS	You don't need to register/ You must call your contact at Bath BS for an AIP and then they will send you an application form by email. Please ensure it application states you are a PMS member to ensure you receive the correct procuration fee.	N/A
BM Solutions	Go to the website – www.bmsolutions.co.uk , click on 'Register' and follow the instructions. An email will be received two hours later confirming token number. Go back into the website and use the information to get a user ID	Log in to the website – www.bmsolutions.co.uk and choose PMS in the drop down box
Buckinghamshire BS	Register at AIP stage before your first application submission. Download a registration form from www.trustpms.com/mortgages/Pages/Buckinghamshire-Building-Society.aspx .	N/A
CAF Bank	Complete an Introducer Form email the form to clientrelations@cafonline.org	N/A
Cambridge BS	Complete the registration form found at www.cambridgebs.co.uk/pms	Re-register by completing the registration form found at www.cambridgebs.co.uk/pms
Chorley BS	Register upon first application. Applications are paper based but can be scanned and emailed to intermediaries@chorleybs.co.uk	N/A
Coventry Intermediaries and Godiva Mortgages Ltd	Company Principal to contact Intermediary Sales Support on 0845 757 3612 or email full details of Company, FSA number and individuals who are authorised to give full mortgage advice to intermediaries@thecoventry.co.uk . Individual submission codes and temporary passwords will be emailed within 24 hours, along with full instructions on how to access their online services at www.coventryintermediaries.co.uk	Visit www.coventryintermediaries.co.uk for supporting information and online services. Choose PMS from the drop down box during the application process. Once the application has been submitted the payment route cannot be changed

FOR INTERMEDIARY USE ONLY

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Earl Shilton BS	Visit www.esb.co.uk/register and complete the registration form where you will then receive your log in details and be able to download the ESBS application form. In order for your mortgage applications to be identified as a pms® case, you must complete the pms® Application Submission Sheet and accompany this alongside the ESBS Application Form.	N/A
Ecology BS	No need to pre-register	Indicate on application form - PMS route
Family Building Society	No pre-registration required	Indicate on application form - PMS route
Fleet Mortgages	To register with Fleet Mortgages visit their website www.fleetmortgages.co.uk , select 'intermediary portal' and follow the on-screen instructions.	You will need to go to the 'Intermediary Portal' under 'What do you want to do?' on the Fleet Mortgages website, and select 'Change submission routes'. You will need to select 'Mortgage Club' and select the arrow button to transfer into your preferred list. Enter your password to confirm the change and then select 'OK'.
Furness BS	Visit www.furnessbs.co.uk/intermediaries and download the 'Join our Panel' form, then send it with your first application to the Society	Indicate on application form - PMS route
Halifax Intermediaries	Go to www.halifax-intermediaries.co.uk , click on the 'Contact us' button, and select the email address relevant to your geographical location. Inform them of your company FCA number and the advisers you wish to register, and that you wish to register via PMS. Halifax will contact you to discuss the registration process in full.	Go to www.halifax-intermediaries.co.uk , click on the 'Contact us' button, and select the email address relevant to your geographical location. Inform them that you wish to change your payment route to PMS and the advisers you wish to change. Halifax will contact you to confirm the details
Hinckley & Rugby BS	Complete the instant registration process at www.hrbsintroducer.co.uk in order to use online DIP, KFI and application submission facilities.	N/A
Hodge Lifetime	No need to pre-register	Indicate on application form - PMS route
Ipswich BS	No need to pre-register	Indicate on application form - PMS route
Just Retirement	Telephone your dedicated account manager or Sales Support Team on 0845 302 2287, or email your company letter headed paper to ifasupport@justretirement.com	Please post, fax or email your new bank account details on your company letter headed paper, or speak to your dedicated account manager
Kensington	Go to www.kmc.co.uk , click on 'Register' and follow the process	Log in via website – select PMS route

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Kent Reliance	You must be registered onto the Kent Reliance Broker portal with PMS Mortgage Club as your preferred route. Follow the " How to guide " for more information	N/A
Leeds BS	Register on website – www.leedsintroducer.co.uk	If online, select PMS as the payment route
LV=	Call Sales Support team on 0800 0288 974 (option 2). FSA number and office postcode required	N/A
Marsden BS	No need to pre-register	Indicate on application form - PMS route
MBS Lending	Visit: www.mbslending.co.uk	N/A
Melton BS	Registration form from website www.meltonis.co.uk	Indicate on application form - PMS route
Metro Bank	Register on their easy-to use Mortgage Portal - intermediaries.metrobankonline.co.uk/MoIregistration/	N/A
More 2 Life	Go to website - www.more2life.co.uk click on 'Contact' section and provide details	Contact Head Office on 08454 150 150
National Counties BS	No need to pre-register	Indicate on application form - PMS route
Nationwide for Intermediaries	Register on the website www.nationwideintermediary.co.uk	Log in on 'e services' on the website www.nationwide-intermediary.co.uk . Select 'manage my details', select the submission routes tab and add PMS
NatWest Intermediary Solutions	Go to www.natwest.com/intermediarysolutions , click on 'Register' and follow the simple process	Click 'Log in' and enter your username and password, and follow the instructions
Newbury BS	No need to pre-register	Indicate on application form - PMS route
Newcastle BS	Visit www.newcastleis.co.uk and click 'register here'.	N/A
Newlife	To register go to www.newlifeuk.com/register.aspx and follow the instructions	Email enquiries@newlife-uk.com or phone their Intermediary Helpdesk on 0121 712 3800
Nottingham Intermediaries	ring The Nottingham on 0844 481 2010 and ask them to add PMS as your payment route or alternatively you can go into your existing registration and add in the notes section your request to change to PMS.	Register at www.thenottingham-intermediaries.com

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Pepper Homeloans	To register fill out their application form and email it to registration@pepperhomeloans.co.uk.	N/A
Platform	Register via website www.platform.co.uk , select 'Registration' and enter requested details	Indicate on application form - PMS route
Precise Mortgages	Register via website www.precisemortgages.co.uk - click 'Login' and follow instructions or call their dedicated Intermediary Support Team on 0800 116 4385	Indicate on application form - PMS route
Principality BS	Register on website www.principalitybrokerpoint.co.uk . Click on 'How to register', then complete form and email to brokerpoint@principality.co.uk	If online – specify in development notes that you wish to go through PMS.
Progressive BS	Ring lender direct on 02890 244 926	Indicate on application form - PMS route
Pure Retirement	Download registration form at www.pureretirement.co.uk	Indicate on application form - PMS route
Saffron for Intermediaries	Register on their online portal - http://www.saffronforintermediaries.co.uk/wp-content/uploads/2015/07/Intermediary-Mortgage-Portal-Quick-Start-User-Guide.pdf	Indicate on the portal on registration, and then on each application select your route from the drop down options
Santander for Intermediaries	Visit http://www.santanderforintermediaries.co.uk/content/contact-us/new-broker-registration Registration helpline: 0141 275 7900.	Visit http://www.santanderforintermediaries.co.uk/content/contact-us/new-brokerregistration Registration helpline: 0141 275 7900.
Scottish BS	Register via www.e-sbsm.co.uk	N/A
Scottish Widows	Go to website and click on 'Register', and follow the instructions	Log in via website, select PMS
Skipton BS	The broker can set the correct channel on Skipton's online system	The broker can set the correct channel on Skipton's online system
Retirement Advantage	Visit www.retirementadvantage.com and go to the 'Doing Business With Us' section, or call the Advisor Support team on 0800 068 212	Call the Advisor Support team on 0800 068 212 or email Er-underwriting@retirementadvantage.com
The Mortgage Works	Go on to the website – www.themortgageworks.co.uk . Click on 'Register', and follow the instructions	Indicate PMS on drop down box on online applications.
Tipton BS	No need to pre-register	Indicate on application form - PMS route
Ulster Bank	Email intermediary.mortgage@ulsterbank.com or call 02890 276 349 for a form	Indicate on application form - PMS route
Virgin Money	Complete the online registration form: www.intermediaries.virginmoney.com/registration-form	Contact Intermediary Sales Unit on 0845 600 1516.

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