

Mortgages | New Adviser Application Form



Complete this form to add an adviser(s) to an existing PMS Mortgage Club firm.

Please complete this form in full and return to info@trustpms.com. For assistance, contact the Mortgage Helpdesk on 0345 230 8000.

SECTION 1: FIRM DETAILS

Firm name (as registered with the FCA):		FCA Number:
Principal name:	Contact Email address:	

SECTION 2: ADVISER DETAILS

Please list all advisers who you wish to be registered to use PMS:

Title:	Full Name:	Contact Number:
Email address:	PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>	

Title:	Full Name:	Contact Number:
Email address:	PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>	

Title:	Full Name:	Contact Number:
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Title:	Full Name:	Contact Number:
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Title:	Full Name:	Contact Number:
Email address:	PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>	

SECTION 3: DECLARATION

This section must be completed and signed by the Principal of the firm (as listed in Section 1)

I confirm that I am the firm's principal and the details stated on this form are accurate and that I have read and agree to the [Terms & Conditions](#) and [Data Privacy Notice](#).

Full name:	Position in company:
Signature:	Date:

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