

# Mortgages | New Firm Application Form



Complete this form to register to your firm to sign up to PMS Mortgage Club.

The principal of the firm **must** complete and sign this application form. For advice and assistance in completing this form, please contact: **0345 230 8000** or email: [info@trustpms.com](mailto:info@trustpms.com).

## SECTION 1: FIRM DETAILS

Firm name (as registered with the FCA):		FCA Number:
Principal name:	Contact number:	
Contact email address:		
Firm registered address:		
Name of current network (if applicable): Please check with your Network, if you can register with PMS		
Reason for choosing PMS:	Number of mortgage cases written per month:	
Current compliance provider:	Firm permissions: Investment <input type="checkbox"/> Mortgage <input type="checkbox"/> Protection <input type="checkbox"/> General Insurance <input type="checkbox"/>	
Number of advisers at the Firm:	Firm projected annual turnover:	
Have the firm or any advisers at the firm (if yes please provide additional details in the notes section):		
Been subject to disciplinary action by the FCA or other supervisory body? Yes <input type="checkbox"/> No <input type="checkbox"/>	Been removed from a lenders panels in the last 12 months? Yes <input type="checkbox"/> No <input type="checkbox"/>	

## SECTION 2: ADVISER DETAILS

Please list all advisers who you wish to be registered to use PMS:

Title:	Full Name:	Contact Number:
Email address:		PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>
Title:	Full Name:	Contact Number:
Email address:		PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>
Title:	Full Name:	Contact Number:
Email address:		PMS would like to contact you for events, exclusive products and proposition updates: Allow <input type="checkbox"/> Do not allow <input type="checkbox"/>

### FOR INTERMEDIARY USE ONLY

Premier Mortgage Service and PMS are trading styles of Premier Mortgage Service Limited, a company registered in England and Wales with number 5011650. Registered office: Pixham End, Dorking, Surrey, RH4 1QA.

**SECTION 3: Notes**

**SECTION 4: Bank Details**

To ensure prompt payment of procurement fees:

Account Name \_\_\_\_\_

Bank or Building Society name \_\_\_\_\_

**Bank/Building Society account number**

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**Sort Code**

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Email address for your firm's commission statements: \_\_\_\_\_

**SECTION 5: DECLARATION**

**This section must be completed and signed by the Principal of the firm (as listed in Section 1)**

I confirm that I am the firm's principal and the details stated on this form are accurate and that I have read and agree to the [Terms & Conditions](#) and [Data Privacy Notice](#).

<b>Full name:</b>	<b>Position in company:</b>
<b>Signature:</b>	<b>Date:</b>