



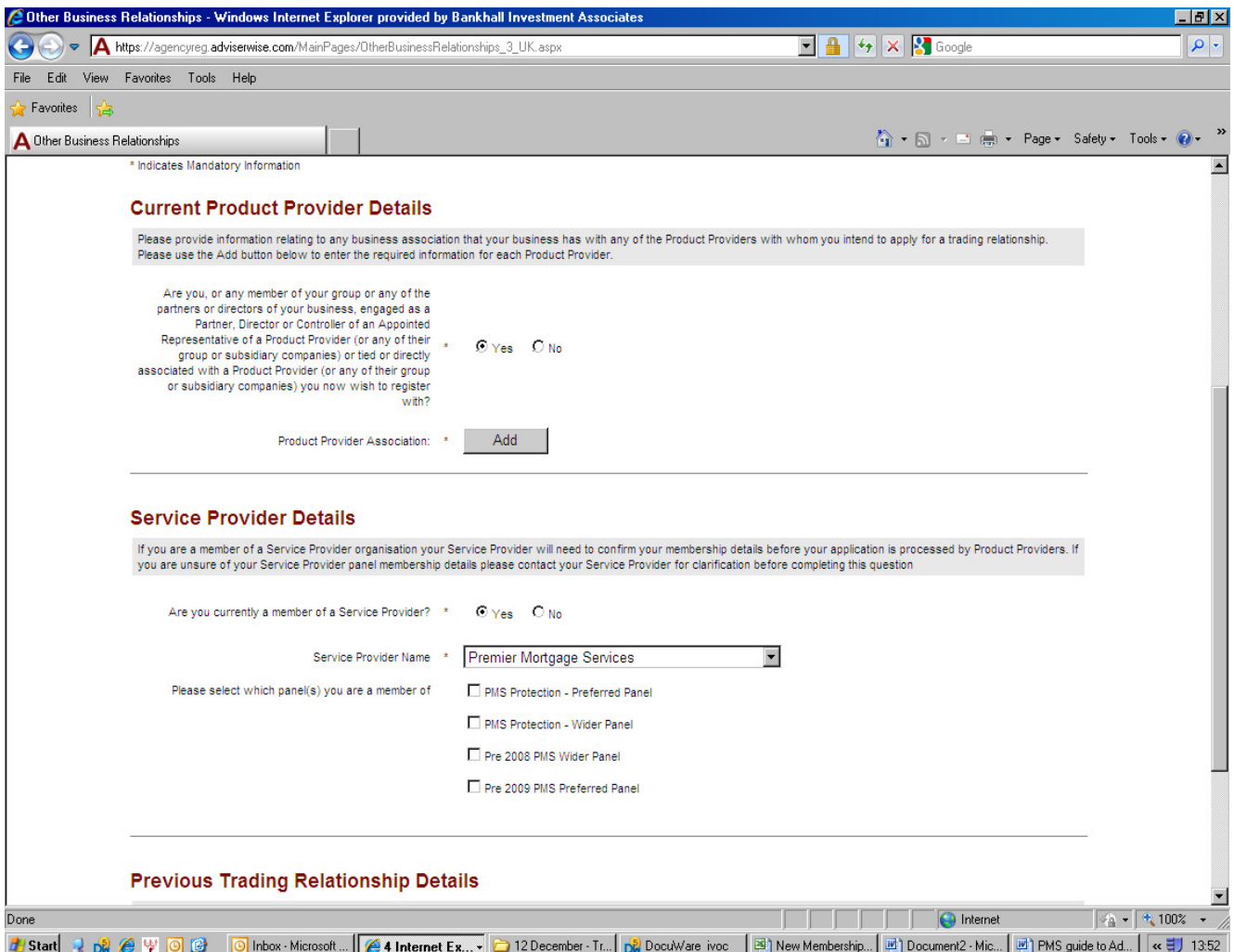
PMS GUIDE TO ADVISERWISE

You are now only a few steps away from being able to write business directly with the providers under the enhanced PMS rates. Establishing life agencies can be done online now using AdviserWise and will take approx 20 minutes.

Prior to starting completing the AdviserWise registration, please ensure you have returned your completed PMS protection application.

If you already hold a Friends Provident, BUPA or Bright Grey agency which is not linked to a network, the providers will use the same agency number that you already hold. If your agency is currently linked to a network, please follow the instructions below

- Go to www.adviserwise.com/agency
- The form will ask the following details
 - Firm details
 - Applicant, Executive and Business writer details, including your National Insurance numbers, 3 year address history and individual FSA numbers
 - Commission/bank details
 - Service Provider - Select 'Premier Mortgage Service'
THEN 'PMS Protection' for preferred panel
OR 'PMS Wider Panel' for full panel
OR both if you have applied for preferred panel but also require the additional agencies for the full panel
Payment method is 'split at source'



- You will then receive an email detailing your application
- An email will be sent to Bankhall asking them to verify the application
- Once verified by Bankhall, the application will be passed to each product provider
- The providers will email you your new agency numbers.*
- The final step is to log onto the providers website, register your new agency numbers so that new business you write is associated with the enhanced PMS terms.

We think you will find Adviser Wise registration very easy to use but if you need some help, it's not far away. You can either visit Adviser Wise website at www.adviserwise.com or phone the Adviser Wise helpline on **0871 222 6389**

***Please note Legal & General will send a X-despatch form for you to complete. This will need to be returned to Legal & General prior to the agency number being produced**