

# Additional Income Opportunities with PMS®



Service	Provider	Net Commission
<b>Commercial referrals</b>	Commercial Finance Brokers	Call 0845 4346131 or email info@cfbuk.com
	Mortgage Centre IFA	Call 0207 4957333 or email commercial@mcifa.co.uk
	Mortgages for Business	Call 0845 1489084 or email dealplacementenquiries@mortgagesforbusiness.co.uk
<b>Conveyancing</b>	BM Solutions Conveyancing	Up to £200 per completed transaction
	Complete Conveyancing	£100 per completed transaction
	Halifax Conveyancing	Up to £200 per completed transaction
	Sesame Bankhall Legal Services	Up to £200 per completed transaction
<b>Debt Advice</b>	Grant Thornton	£800 client referral fee paid on approval of an IVA, £650 for Trust Deeds, £500 for basic information
<b>Equity Release Referral Service</b>	Age Partnership	25% of Age Partnership's enhanced case value (average £675)
<b>Islamic Finance</b>	Islamic Bank of Britain	0.18% of the loan amount
<b>Large Loans Referral Service</b>	Largemortgageloan.com	If the adviser completes the full fact find, they will receive 40% of the proc fee received by largemortgageloans.com, and 20% if they provide the name and contact details of the client
<b>Rental Income Protection</b>	Rent on Time	6% of the monthly rent, plus one-off £100 fee per property (plus VAT)
<b>Savings</b>	Principality Building Society	0.275% of the investment amount
	Scottish Widows Bank	0.2% ongoing annual commission, paid quarterly at 0.05%. 5 year accounts – 0.4% ongoing annual commission, paid on a quarterly basis at 0.1%
<b>Secured Loans</b>	Promise Solutions	55% of residual commission Promise earn, after deduction of processing costs
<b>Short Term Lending</b>	Affirmative	0.45% of the loan amount. Affirmative also allow the Broker to charge a fee, which is added to the loan & paid on completion
	Cheval	1% of the loan amount
	Precise Mortgages	0.80% of the loan amount
<b>Specialist Advice Referrals</b>	PMS Gateway	Pensions and Equity Release – 50% of net commission* Long Term Care – Fee agreed by introducer up to £1,500 *Note: 35% for firms without investment permissions
	Ison Harrison Probate	Ison Harrison fee up to £1,000 - £40 commission Ison Harrison fee £1,000 to £3,000 - £225 commission Ison Harrison fee over £3,000 - £450 commission
	Ison Harrison - Wills	£35 for each completed will (England), £25 in Scotland
<b>Travel Services</b>	HiFX	Payments Abroad - £52 per year per traded account Foreign Money Transfers – 0.15% of the transfer amount Travel Money – 1.05% of the transfer amount
<b>Valuation Services</b>	Sesame Bankhall Valuation Services	Referral fee of £75.00 for a Homebuyer Report and £100.00 for a Building Survey
<b>Will Referral Service - Scotland</b>	Walker Laird	£25 for each completed will

**For additional information about any of the above services please visit [www.trustpms.com](http://www.trustpms.com) or call us on 0845 845 1388**